Program

7:30  Registration and Continental Breakfast

8:00  Welcoming Remarks
   John C. Tishler
   Chairman
   Waller Lansden Dortch & Davis, LLP

8:05  Federal Legislative and Regulatory Issues (25 mins)
   Wayne A. Abernathy
   Executive Vice President for Financial Institutions Policy and Regulatory Affairs
   American Bankers Association

   Panel Discussion:
   Current Developments in Financing and M&A (30 mins)
   Linda Costello
   Managing Director, Investment Banking
   Avondale Partners, LLC

   Tipton H. Evans
   Chief Operating Officer
   CapStar Bank

   J. William Morrow
   Partner
   Waller Lansden Dortch & Davis, LLP

   E. Marlee Mitchell (Moderator)
   Partner
   Waller Lansden Dortch & Davis, LLP

   New Litigation Threats on the Horizon for the Financial Services Industry (25 mins)
   Joseph A. Woodruff
   Partner
   Waller Lansden Dortch & Davis, LLP

9:45  Coffee Break

10:00  Break-out Sessions (40 mins—20 mins per presenter)

   1) Hot Topics for Publicly Reporting Banks
      Beverly Horner, CPA, CFSA
      Member
      KraftCPAs, PLLC

      David G. Wilson
      Partner
      Waller Lansden Dortch & Davis, LLP

   2) Hot Topics for Community Banks
      Kevin W. Crumbo, CPA, CrFA, CIRA
      Member in Charge
      KraftCPAs Turnaround & Restructuring Group, PLLC

      E. Marlee Mitchell
      Partner
      Waller Lansden Dortch & Davis, LLP
3) 80’s Revival – Lender Liability
Derek W. Edwards
Partner
Waller Lansden Dortch & Davis, LLP

Fiduciary Liability in the Administration of Trusts and Estates
Paul A. Gontarek
Partner
Waller Lansden Dortch & Davis, LLP

4) Arbitration of Consumer Disputes: Is it a Good Fit for Your Bank?
Randall D. Quarles
Partner
Waller Lansden Dortch & Davis, LLP

A Summary of the 2008 Amendments to the Tennessee Construction Lien and Prompt Pay Act
Christopher S. Dunn
Partner
Waller Lansden Dortch & Davis, LLP

10:50 Panel Discussion:
Bank Examination: Hot Topics (40 mins)
David T. Axford
Staff Counsel
Tennessee Department of Financial Institutions

Marilyn Bueno
Assistant Deputy Comptroller
Office of the Comptroller of the Currency

Mark Kearns
Field Supervisor – Risk Management
Federal Deposit Insurance Corporation

Scott C. Williams (Moderator)
Partner
Waller Lansden Dortch & Davis, LLP

11:30 Lunch

11:50 State Legislative Developments (25 mins)
Timothy L. Amos
Vice President & General Counsel
Tennessee Bankers Association

12:30 Close