

Shane Morris

PARTNER



(615) 850-8651
shane.morris@wallerlaw.com

Assistant: Lori Matherly
(615) 850-8884
Lori.Matherly@wallerlaw.com

511 Union Street, Suite 2700
Nashville, TN 37219
615.244.6380
615.244.6804

Clients in the real estate, healthcare, banking and financial services industries rely on Shane Morris to assist them when navigating the complex tax issues arising throughout all stages of the business lifecycle.

Shane assists clients with a wide variety of matters, including the following:

- Limited liability company (LLC) and partnership equity compensation
- Formation of private equity, securities and real estate funds
- International tax issues for U.S. companies conducting business overseas and foreign companies conducting business within the U.S.
- LLC and partnerships agreements
- Tax and governance matters faced by tax-exempt and non-profit entities
- Private letter rulings from the IRS
- Federal tax controversies with IRS, including representation before the U.S. Tax Court
- Strategic tax planning for starting, financing, growing and exiting a business
- Surgery center LLC and partnership syndications
- Disposition of assets and businesses, including tax-free reorganizations, like-kind exchanges, and creative uses of partnerships
- Complex tax matters faced by publicly traded and private REITs

EXPERIENCE

- **Rancho Family Medical Group receives growth investment from LightBay Capital**
Represented Rancho Family Medical Group in their growth investment transaction with LightBay Capital.
- **Freehold Properties forms REIT**
Represented Freehold Properties, Inc. in corporate and securities matters related to the company's formation and initial sale of common stock.

- **Madison Radiologists partners with LucidHealth**

Represented Madison Radiologists, S.C., an independent radiology practice with 35 subspecialized radiologists located in Madison, Wisc., in its partnership with LucidHealth.

- **CrossRoads Extremity Systems sells majority stake in company to HealthpointCapital Partners**

Advised CrossRoads Extremity Systems in the sale of a majority stake in the company to an affiliate of the private equity firm HealthpointCapital Partners.

- **Desert Radiology acquired by Radiology Partners**

Served as transaction and healthcare regulatory counsel to Desert Radiology in its acquisition by Radiology Partners.

- **Transmute Industries creates innovative blockchain framework**

Advise Transmute Industries, a blockchain development start-up based in Austin, TX, on a variety of corporate, contract, tax and securities matters.

- **Access Radiology acquired by Radiology Partners**

Provided counsel to the physician-owners of Access Radiology in the negotiation and closing of a practice partnership arrangement with Radiology Partners.

- **Emergigroup Physician Associates, P.A. acquired by American Physician Partners**

Represented Emergigroup Physician Associates, P.A. in its acquisition by American Physician Partners.

- **North Florida Anesthesia Consultants acquired by AmSurg Corp.**

Represented North Florida Anesthesia consultants in its acquisition by Sheridan Healthcare, the physician services division of AmSurg Corp.

- **Associated Anesthesiologists of Reno acquired by MEDNAX**

Assisted Associated Anesthesiologists of Reno in its acquisition by MEDNAX, which included negotiating and structuring the transaction and providing counsel on associated healthcare regulatory and tax and employee benefit issues.

- **Florida Emergency Physicians acquired by TeamHealth Holdings Inc.**

Represented Florida Emergency Physicians in its acquisition by TeamHealth Holdings Inc.

- **Acadia Healthcare acquires CRC Health Group, Inc.**

Represented Acadia Healthcare in its \$1.3 billion acquisition of CRC Health Group, a leading provider of treatment services related to substance abuse and other addiction and behavioral disorder.

- **Media production company acquires travel guide publisher for \$77.8 million**

Represented a U.S.-based media company in its \$77.8 million acquisition of an Australia-based travel guide publisher from an affiliate of the British Broadcasting Company.

- **South Oakland Anesthesia Associates acquired by MEDNAX, Inc.**

Represented South Oakland Anesthesia Associates in its acquisition by MEDNAX, Inc.

- **Family office receives counsel related to tax, investments**

Advised an ultra-high net worth family in the management of the family office, including tax law, organization and investments.

EDUCATION

- LL.M., New York University, Taxation, 2004
- J.D., *magna cum laude*, The University of Alabama School of Law, 2003
 - Order of the Coif
 - Hugo Black Scholar
 - Alabama Law Review
- B.S., *magna cum laude*, Birmingham-Southern College, 2000

BAR ADMISSIONS

- Tennessee
- Alabama

RECOGNITIONS

The Best Lawyers in America® (BL Rankings)

- Tax Law, 2021

PROFESSIONAL INVOLVEMENT

- Member, Nashville, Alabama and American Bar Associations