

# William Kent

## ASSOCIATE



(423) 682-6276  
william.kent@wallerlaw.com

Assistant: Suzanne H Keeton  
(423) 682-6271  
suzanne.keeton@wallerlaw.com

633 Chestnut Street, Suite 1400  
Chattanooga, TN 37450  
423.682.6300  
423.682.6301

William Kent assists both publicly traded and private companies on a wide range of corporate and securities issues including mergers and acquisitions, capital markets transactions and general corporate matters. He has experience covering a variety of industries including, banking, consumer products, manufacturing, retail, healthcare and real estate.

Prior to joining Waller, William gained valuable experience as a corporate and securities associate at Bass, Berry & Sims PLC.

## EXPERIENCE

- **Axia Women's Health acquires Indiana women's health practice**  
Represented Axia Women's Health in its acquisition of Indiana-based Southside OB-GYN.
- **Total Label sells to Main Post Partners portfolio company Fortis Solutions Group**  
Served as lead counsel to Total Label USA, LLC in its acquisition by Fortis Solutions Group LLC, a portfolio company of Main Post Partners specializing in packaging solutions.
- **Capital Alignment Partners acquires American Pavement Preservation**  
Represented Capital Alignment Partners in its acquisition of American Pavement Preservation LLC, a Western asphalt preservation company.
- **IVX Health acquires Precision Healthcare**  
Represented IVX Health in the acquisition of Bethesda based Precision Healthcare.
- **Axia Women's Health acquires OB/Gyn of Indiana**  
Represented Axia Women's Health, one of the nation's largest independent women's health groups, in its acquisition of OB/Gyn of Indiana, a 45-doctor obstetric and gynecological practice based in Carmel, Indiana.
- **Majure Data acquired by Epicor Software Corporation**  
Represented Majure Data and its shareholders in connection with its sale to Epicor Software Corporation.
- **Capital Alignment Partners acquires Bayou Home Care**

Represented Capital Alignment Partners in its acquisition of Bayou Home Care, a full-service home healthcare company located in Louisiana, and in subsequent related rollup acquisitions in Texas and Louisiana.

- **Axia Women's Health expands Midwest presence**

Represented Axia Women's Health in its acquisition of Cincinnati-based Seven Hills Women's Health Centers.

- **Surgery Partners seeks assistance with SEC reporting, corporate governance**

Represent Surgery Partners in connection with Securities and Exchange Commission reporting, Nasdaq listing compliance, corporate governance and equity incentive compensation.

- **Manufacturing portfolio company to grow following restructuring by VC firms**

Represented Beckner Clevy Partners and Harbert Management Corporation in the restructuring of Innovative Hearth Products (IHP), a leading manufacturer of fireplaces, venting products and accessories.

- **Tri State Distribution, Inc. sold to Consolidated Container Company**

Acted as transaction counsel to Tri State Distribution, Inc. and its shareholders in its sale to Consolidated Container Company.

## EDUCATION

- J.D., *cum laude*, University of Tennessee College of Law, 2016
  - Editor-in-Chief, *Transactions: The Tennessee Journal of Business Law*, 2015-2016
- M.B.A., University of Tennessee at Chattanooga
  - Graduate Student Assistant of the Year, 2010-2011
- B.B.A., *cum laude*, University of Georgia, 2009
  - Certificate in Music Business

## BAR ADMISSIONS

- Tennessee

## PROFESSIONAL INVOLVEMENT

- Member, Nashville Bar Association
- Member, American Bar Association
- Member, Association of Corporate Growth
- Member, American Health Law Association
- Member, University of Georgia Alumni Association
- Member, Georgia Bulldog Club