

## Elliott Smith

### ASSOCIATE



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Elliott Smith assists clients in mergers and acquisitions, corporate dispositions, securities offerings and periodic reporting required by the Securities Exchange Act of 1934. Elliott works extensively with banks and healthcare organizations including hospitals and health systems, ambulatory surgery centers, outpatient services companies, private equity firms and other healthcare investors.

Prior to joining Waller, Elliott gained valuable experience serving as a law clerk to the Honorable William R. Sawyer of the U.S. Bankruptcy Court for the Middle District of Alabama. Additionally, Elliott was an internal auditor at Coleman World Group before attending law school.

### EXPERIENCE

- **BancorpSouth Bank is acquiring National United**

Advising BancorpSouth Bank in its acquisition of National United Bancshares, Inc.

- **Workpath sells to Ro**

Served as lead counsel to Iggbo, d/b/a as Workpath, and its institutional investors in its sale to Ro.

- **South Florida ENT Associates partners with Texas ENT Specialists**

Represented South Florida ENT Associates in their partnership with Texas ENT Specialists, backed by Audax Private Equity, to support the collective of ear, nose, and throat (“ENT”) centers with the necessary resources to fuel continued growth.

- **FirstBank closes \$100 million subordinated notes offering**

Served as legal counsel to FirstBank in its \$100 million subordinated notes offering.

- **BancorpSouth closes public offerings of subordinated notes and Series A preferred stock**

Represented BancorpSouth Bank in its public offerings of \$300 million of Subordinated Notes and \$150 million of Series A Preferred Stock.

- **USPI acquires interest in East Tennessee surgery center through a joint venture with Ballad Health**

Represented USPI in its acquisition of interests in Bristol Surgery Center in East Tennessee.

- **BCBS of Tennessee subsidiary Onlife Health acquired by GuideWell Connect**

Represented Onlife Health and BlueCross BlueShield of Tennessee in the sale of Onlife to GuideWell Health.

- **USPI acquires interest in Vanguard Surgical Center**

Represented USPI in the acquisition of an interest in multi-specialty surgery center in New Jersey.

## **EDUCATION**

- J.D., *summa cum laude*, Faulkner University, Thomas Goode Jones School of Law, 2016
  - Order of Barristers
  - Executive Editor, *Faulkner Law Review*
  - Recipient, Ellen Brooks Merit for Public Service, 2016
- M.B.A., Troy University, 2013
- B.S. and B.A., Troy University, 2010

## **BAR ADMISSIONS**

- Alabama
- Tennessee

## **PROFESSIONAL INVOLVEMENT**

- Member, Nashville, Tennessee, Alabama and American Bar Associations
  - Member, American Health Lawyers Association
  - Order of Barristers
- Member, American Health Lawyers Association
- Order of Barristers