

## Jesse S. Vogtle, Jr.

### PARTNER



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For more than 30 years, Jesse Vogtle has earned the trust of debtors and financial institutions who value his ability to deliver comprehensive and efficient solutions to complex Chapter 11 commercial bankruptcy problems.

Vogtle has additional areas of focus, including advising banks on core bank operating contracts, vendor agreements and loan workouts. His practice also includes advising public entities on the creation and related economic development of industrial parks. In addition, he represents Chapter 11 debtors, including clients in the coal industry.

He has litigated and protected the interests of clients in state, federal and bankruptcy courts across the country. His experience also includes advocating for clients in arbitration, mediation and multi-party financial disputes. Vogtle represents a range of clients in multiple sectors, including national, regional and community banks, commercial debtors, universities, public entities, medical research facilities, real estate developers, commercial landlords, and private equity and venture funds.

Prior to joining Waller, Jesse chaired the financial industries section of a Birmingham-based law firm. Jesse is recognized for his bankruptcy experience by *Chambers USA*, *Best Lawyers* and *Super Lawyers*.

### EXPERIENCE

- **Bondholders representative litigates against principals of an ALF in Florida**  
Served as counsel to bondholders representative in litigation against the principals of an assisted living facility in Sarasota, Florida with a defaulted \$38 million bond indenture.
- **Bondholders representative facilitates appointment of federal receiver for ALF defaulted bond issue in Florida**  
Served as counsel to bondholders representative facilitating the appointment of a federal receiver to finish construction of \$42 million defaulted bond issue for Florida senior assisted living facility.
- **Bondholders representative facilitates deed in lieu agreement on bond issue secured**

**by senior living facility in Alabama**

Served as counsel to bondholders representative facilitating deed in lieu agreement on a \$7 million bond issue secured by a senior living facility in Anniston, Alabama.

**• FM Coal and affiliates confirm plan of reorganization**

Served as lead bankruptcy counsel to FM Coal, LLC and five of its affiliates in their Chapter 11 cases and in negotiating a plan of reorganization.

**EDUCATION**

- J.D., The University of Alabama School of Law, 1988
- B.S., The University of Alabama, 1985

**BAR ADMISSIONS**

- Alabama

**RECOGNITIONS****Chambers USA**

- Bankruptcy/Restructuring (Alabama), 2010-2022

**The Best Lawyers in America (BL Rankings)**

- Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law, 2010-2023
- Commercial Litigation, 2010-2023
- Litigation - Banking and Finance, 2010-2023
- Litigation - Bankruptcy, 2010-2023
- Litigation - Real Estate, 2010-2023

**Mid-South Super Lawyers (Thomson Reuters)**

- Super Lawyers - Bankruptcy: Business, 2009 - 2022
- Super Lawyers - Business Litigation, 2022
- Super Lawyers - Banking, 2022

**Birmingham Magazine**

Top Attorney, Bankruptcy Law, 2012 - 2013

**AV-Rated, Martindale-Hubbell****PROFESSIONAL INVOLVEMENT**

- Member, American Bar Association
- Member, American Bankruptcy Institute
- Member, Alabama Defense Lawyers Association
- Member, Birmingham Bar Association
  - Past Executive Committee Member
  - Chairman, bankruptcy and commercial law section, 2000
- Member, Alabama State Bar
- Alabama Bar Association
  - Chairman, bankruptcy and commercial law section, 2009
- Past Chairman, Task Force to Evaluate Alabama State Bar Section Financial Management

## COMMUNITY INVOLVEMENT

- Alabama Wildlife Federation (AWF)
  - 2020-2022, President
    - 2019-2020, 1st Vice President
    - 2017-2018, 2nd Vice President
    - Chairman, Audit Committee and Legislative Committee, Nominating Committee, and Executive Committee
- Friends of the Gardens, Board of Directors, Birmingham Botanical Gardens, 2021-2024
- Five Star Plantation, 2013 - 2020, Board of Directors, Management Council
- The Birmingham Zoo
  - Elected Director Emeritus, 2017
  - Board of Directors, 2006 - 2016
  - Chair, 2013 - 2015
- Board of Directors, Public Affairs Research Council of Alabama, 2000 - 2018
  - Chair 2016
- 2022 Ball Chairman and Host, Alabama Symphony Orchestra Maestro's Ball
- Alabama Symphony Orchestra, past Corporate Chair and present member Corporate Committee ASO, 2015 - Present
- Mountain Brook City Council, 2006 - 2014
  - President Pro Tempore, 2006 - 2010
- Leadership Alabama, Class of XXIII
  - Birmingham Regional Council, 2013 - Present
- Leadership Birmingham, Class of 2011
- Synovus Financial Corp., Advisory Board, 2022 - Present
- BBVA Compass
  - Young Advisory Board, 1992-1998
  - Advisory Board, 2002-2021
  - National Advisory Board, 2020-2021