

Dustin Timblin

COUNSEL



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Dustin Timblin represents banks, financial institutions, specialty lenders, hedge funds, mezzanine lenders, private equity firms, healthcare companies and other borrowers and lenders in complex commercial finance transactions with a focus on the healthcare industry.

He is experienced in a variety of debt capital structures and transaction types including senior and subordinated credit facilities, high-yield bonds and other private debt securities, asset-based lending, leveraged lending, acquisition and development financing, dividend recapitalizations, equipment finance, distressed lending, lending to a friendly PC structure.

EXPERIENCE

- **Borrowers receive credit facility, issue notes for acquisition of ophthalmology practice company**
Assisted the borrowers in negotiating, documenting and closing the senior credit facility and note purchase for the acquisition of an ophthalmology practice company.
- **Private lender provides \$1.7 healthcare acquisitions, working capital**
Represented a private lender in negotiating, documenting and closing a \$1.7 million credit facility to a dental practice management joint venture.
- **Network of podiatry practices secures up to \$40 million term loan facility**
Represented a sponsor-backed podiatry platform management company in the negotiation of an up to \$40 million term loan facility.
- **Regional dental support organization secures credit to initiate multiple acquisitions**
Assisted a regional dental support organization office with securing credit to initiate multiple acquisitions, which included acting as borrower in negotiating, documenting and closing the senior credit facility and in finalizing the acquisition.
- **Lender provides over \$100 million asset-based revolving credit facility to SNFs**
Represented a large financial services company as administrative agent and lender in an asset-based revolving credit facility of over \$100 million with subsidiaries of a skilled nursing facilities operator.

- **Healthcare lender provides senior secured credit facilities to nationwide nursing home**
Represented a specialty healthcare lender in negotiating, documenting and closing the credit facilities for a nationwide nursing home, including negotiating complex intercreditor arrangements.
- **Physical therapy support services organization acquired by New York PE firm**
Represented the sponsor-backed physical therapy support services organization as borrower in negotiating, documenting and closing the senior credit facility.
- **Specialty lender provides credit for acquisition of chiropractic practice management company**
Represented a specialty lender in negotiating, documenting and closing a \$39.6 million senior credit facility provided to finance the acquisition of a chiropractic practice management group, which included extensive healthcare due diligence and negotiating complex intercreditor arrangements with a second lien lender.
- **Middle-market finance firm provides \$44 million to pharmaceutical provider**
Represented a middle-market specialty finance firm as lender in negotiating and closing a credit agreement amendment in connection with a sponsor-leveraged financing.
- **National Bank provides \$73 million to finance the acquisition of skilled nursing facilities**
Represented the national bank as administrative agent and lender in providing a \$61 million mortgage loan and \$12 million operator revolving facility to finance the acquisition of nine skilled nursing facilities.
- **Finance firm syndicates financing package for mobile healthcare equipment services provider**
Represented a specialty finance firm in a \$147.5 million syndicated financing package to a private equity backed provider of mobile equipment services to the urology industry focused on lithotripsy, laser and cryoablation systems.
- **Specialty finance firm provides credit facility to a pharmaceutical distributor**
Represented a specialty finance firm in a \$65 million term loan and \$33 million revolving credit facility to sponsor-backed pharmaceutical distributor.
- **Jefferson County defaults on approximately \$3.2 billion in pledged revenue bonds**
Represented an appointed Indenture Trustee in connection with litigation that arose from Jefferson County, Alabama defaulting on approximately \$3.2 billion in pledged revenue bonds.

EDUCATION

- J.D., with honors, Vanderbilt University Law School, 2012
 - Dean's List
 - Order of the Coif
 - Associate Editor of Vanderbilt Law Review
 - Editor of Obiter Dictum
- B.S., *summa cum laude*, Tennessee Technological University, Finance, 2009

- Dean's List
- Alpha Mu Gamma
- Phi Kappa Phi
- Honors Program

BAR ADMISSIONS

- Tennessee

PROFESSIONAL INVOLVEMENT

- Member, American Bar Association
- Member, American Health Lawyers Association

COMMUNITY INVOLVEMENT

- Member, Board of Directors, King's Daughters Child Development Center
- Volunteer, Pro Bono Clinic, Nashville Legal Aid Society