

Jay Nixon

PARTNER



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From small companies needing big-picture advice, to publicly traded corporations involved in transformative transactions, Jay Nixon offers clients a down-to-earth, personal approach and a wealth of experience. Clients value Jay's ability to understand their needs and respond with timely and practical counsel.

Healthcare organizations, manufacturers, technology companies and others seek Jay's assistance in areas such as:

- Mergers and acquisitions
- Securities offerings and compliance
- Corporate governance
- Private equity transactions
- Joint venture transactions

Boards of directors and board committees rely on Jay for strategic advice and counsel regarding corporate and securities issues, including acquisitions, offerings, governance, public company disclosure and periodic reporting requirements, Section 16 compliance, insider trading and strategic analysis.

EXPERIENCE

- **Tri Star Energy acquires Herndon Oil Corporation**
Represented Tri Star Energy in its acquisition of Abbeville, Alabama-based Herndon Oil Corporation.
- **Harrow Health Announces Closing of \$20 Million Aggregate Principal Amount Note Offering**
Represented Harrow Health in its underwritten registered public offering of \$20 million aggregate principal amount of senior notes.
- **Tri Star Energy acquires Hollingsworth Oil**

Assisted Tri Star Energy with the acquisition of Hollingsworth Oil and its “Sudden Service” chain of convenience stores.

- **Freehold Properties forms real estate investment trust**

Represented Freehold Properties, Inc. in corporate and securities matters related to the company's formation and initial sale of common stock.

- **Surgery Partners seeks assistance with SEC reporting, corporate governance**

Represent Surgery Partners in connection with Securities and Exchange Commission reporting, Nasdaq listing compliance, corporate governance and equity incentive compensation.

- **Custom Packaging acquired by Stronghaven**

Served as lead transaction counsel to Custom Packaging, LP in their acquisition by Stronghaven, Incorporated and its affiliate Hood Container Corporation.

- **Acadia Healthcare acquires behavioral facility in Massachusetts**

Served as lead transaction counsel to Acadia Healthcare its acquisition of Whittier Pavilion, behavioral facility located in Massachusetts.

- **Healthcare Realty Trust acquires eight medical office buildings**

Represented HRT in a series of transactions, including two public equity offerings and the acquisition of eight medical office buildings.

- **Quality Industries sells to Anchor Partners**

Served as lead transaction counsel to Quality Industries in its sale to Anchor Partners.

- **Texas-based IDD services provider acquires Tennessee-based IDD provider**

Represented a Texas-based intellectual and developmental disabilities services provider in the acquisition of another IDD provider in Tennessee, which involved a unique and complex licensing process.

- **Edgenet acquired by Marlin Equity Partners**

Served as lead counsel to Edgenet in its acquisition by Marlin Equity Partners.

- **HIT firm DigiChart, Inc. acquired in cross-border deal**

Advised DigiChart, Inc. in its acquisition by a subsidiary of a publicly traded Canadian company.

- **Acadia Healthcare acquires U.K.'s Priory Group for \$2.3 billion**

Advised Acadia Healthcare Company, Inc. in its \$2.3 billion acquisition of Priory Group, the largest independent provider of psychiatric services in the United Kingdom.

- **Change Healthcare acquired for \$135 million**

Advised Change Healthcare, a healthcare cost transparency and consumer engagement company, in its sale to Emdeon.

- **Acadia Healthcare acquires CRC Health Group, Inc.**

Represented Acadia Healthcare in its \$1.3 billion acquisition of CRC Health Group, a leading provider of treatment services related to substance abuse and other addiction and behavioral disorder.

- **Psychiatric Solutions sells to UHS for \$3.1 billion**

Represented Psychiatric Solutions, a behavioral healthcare services provider, in its sale to UHS

for \$3.1 billion.

EDUCATION

- J.D., *magna cum laude*, University of Tennessee, 1995
 - Order of the Coif
 - Research Editor - Tennessee Law Review
- B.A., *cum laude*, Wake Forest University, 1992

BAR ADMISSIONS

- Tennessee

RECOGNITIONS

Chambers USA

- Corporate/M&A (Tennessee), 2011-2021

The Best Lawyers in America© (BL Rankings)

- Commercial Transactions / UCC Law, 2015-2022

The Best Lawyers in America© (BL Rankings), 2021

- Lawyer of the Year - Commercial Transactions / UCC Law (Nashville)

PROFESSIONAL INVOLVEMENT

- Member, Nashville, Tennessee and American Bar Associations
- Member, Business Law Section of the Tennessee Bar Association
- Member, Business Law and Health Law Sections of the American Bar Association
- Member, American Health Law Association