

Katie Stenberg

PARTNER, BOARD OF DIRECTORS



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Banks, specialty lenders, healthcare companies, and indenture trustees trust Katie for representation in financial transactions, corporate reorganizations, bankruptcy proceedings and state and federal court litigation. Katie serves as a member of Waller's Board of Directors and is the former leader of the firm's Finance and Restructuring practice.

Katie provides counsel to clients in a variety of industries – including healthcare, senior living, technology, manufacturing and logistics – regarding a wide range of matters, such as:

- Acquisition financing
- Asset-based lending
- Debtor-in-possession financing
- Real estate lending
- Corporate restructurings and workouts, bankruptcy and commercial transactions
- Defaulted bond issues, corporate trust administration
- Acquisitions of distressed healthcare assets, buy and sell side, in and out of bankruptcy
- Commercial litigation, federal court receiverships

During her tenure as Waller's Finance and Restructuring practice leader, the firm served as counsel to indenture trustees in the two largest municipal bankruptcies in U.S. history – the City of Detroit and Jefferson County, Alabama.

EXPERIENCE

- Represented a specialty finance firm in structuring and closing a \$15 million debtor-in-possession revolving credit facility to three acute care hospitals.
- Negotiated forbearance arrangements and the sale of a number of hospitals for Promise Healthcare and prepared the organization for bankruptcy filing.
- Serving as lead debtor's counsel to Promise Healthcare in its restructuring and pending bankruptcy.
- Acted as financial advisory counsel to the trust company of a large financial services firm in their

connection to the senior secured lenders in the Wisconsin Chapter 128 receivership Fortis Management Group, LLC and its affiliates.

- Represented a specialty finance firm in a credit facility to a healthcare company with more than 40 skilled nursing facilities.
- Provided counsel to a middle market-focused, specialty finance firm related to their involvement as agent to the senior secured lenders in the Chapter 11 cases of Spectrum Healthcare, LLC and certain of its affiliates.
- Represented a specialty finance firm in a \$147.5 million syndicated financing package to a private equity backed provider of mobile equipment services to the urology industry focused on lithotripsy, laser and cryoablation systems.
- Advised a middle market-focused, specialty finance firm regarding its role as agent for the senior secured lenders in the Chapter 11 cases of Allcare Medical and its affiliates.
- Represented over 100 investors in obtaining a receiver over the oil and gas wells and in purchasing the oil and gas wells at a court-approved stalking horse auction.

EDUCATION

- J.D., University of Cincinnati College of Law, 2002
 - Order of Barristers
- B.A., with distinction, University of Nevada, 1998

BAR ADMISSIONS

- Tennessee

RECOGNITIONS

Women in Law

- Honored as Banking Lawyer of the Year in the 2016 Women in Law Awards

Chambers USA

- Recognized for work in bankruptcy and litigation

Law 360

- Profiled as a "Female Powerbroker"

Super Lawyer

- Listed as a 2017 Mid- South Rising Star

PROFESSIONAL INVOLVEMENT

- Member, American Health Lawyers Association
- Member, American Bankruptcy Institute
- Member, Middle Tennessee Chapter of the Turnaround Management Association Former Member, Board of Directors
- Former Member, Board of Directors, Mid-South Commercial Law Institute

COMMUNITY INVOLVEMENT

- Former Member, Board of Directors, Tennessee United Soccer Club
- Former Member, Board of Trust, St. Mary Villa Child Development Center